

## Office Property Market Overview Colliers International

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Colliers View Office market recorded approximately 19 million sq ft of office absorption in first half of the year across major cities in India. With an expanding economy and introduction of the REIT regulation, the demand for office space is increasing and so is the demand from institutional investors to acquire income yielding office property.

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p. 4 | COLLIERS INTERNATIONAL 1Q 2012 GRADE 'A' AND GRADE 'B' RENTAL VALUEs pRIME OFFICE spACE RENTAL TREND Source: Colliers International India Research MARKET TRANsACTIONs CLIENT BUILDING NAME AREA (SQ. FT.) LoCATIoN TRANsACTIoN TYPE hitachi Eros Corporate Tower 3,000 Nehru Place Lease Mizuho Bank DLF Capitol Point 16,000 C.P. Lease

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pRIME OFFICE spACE RENTAL TREND Source: Colliers International India Research DELHI • Approximately 1.7 million sq ft of grade 'A' office space was ready for fit-out in 3Q 2012. The majority of this supply was located in suburban locations such as Jasola and Saket. • During this quarter, the major office

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Cumulative Office Supply Source: Colliers International Indonesia - Research Annual Office Supply

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Source: Colliers International Indonesia - Research Almost all (approximately 98%) of the scheduled office buildings in 2018-2021 have begun construction. With the capital region of Jakarta's government allowing for high-plot ratio in certain business areas, more new office buildings are built with a total floor area of 80,000-

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Office PrOPerty Market Overview iNDia QUarterLy UPDate | aPriL | 2013 Accelerating success. [www.colliers.com](http://www.colliers.com) MACRO ECONOMIC OVERVIEW ... OFFICE Source: Colliers International India Research DELHI • In 1Q 2013, more than 1.5 million sq ft of Grade A office space was available for fit-out. The majority of this supply was located in the

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Colliers India's office property market overview Q3 2018 - (Nov 2018) The gross leasing activity in India was recorded at 36.4 million sq ft for the first nine months of 2018, up 26% year-on-year.

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James is Head of City Agency and Occupier Advisory at Colliers International and was previously a Senior Director at CBRE in the City Leasing team. James has over 17 years' experience in the City leasing market. Skilled in working with landlords, developers and occupiers in providing leasing, acquisition, and development advice.

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